

Scinta Solar, LLC c/o KSI III Devco, LLC 6 University Rd. Cambridge, MA 02138

Chautauqua County IDA 201 W 3<sup>rd</sup> St #115 Jamestown, NY 14701

RE: Scinta Solar, LLC Change of Ownership

April 2, 2024

To the Chautauqua County IDA:

This letter serves as notice that Scinta Solar, LLC is now 100% owned by KSI III Devco, LLC, which is managed by Kendall Sustainable Infrastructure, LLC.

The new contact and mailing information is:

Scinta Solar, LLC c/o KSI III Devco, LLC 6 University Road Cambridge, MA 02138 ksiam@kendallsustainableinfrastructure.com (617)374-3707

Scinta Solar, LLC's counsel is now:

Glenn Kramer McCauley Lyman, LLP 209 W Central St., Suite 227 Natick, MA 01760

Phone: 508.665.5804 gkramer@mllaw.energy

Aside from this change, Scinta Solar, LLC is not making other changes to its application for a PILOT Agreement with the IDA.

I have attached additional information about KSI. We are excited to be building solar projects in Chautauqua County. We look forward to completing the PILOT documentation.

Sincerely,

Name: Kenneth Lehman

Title: Manager



# APPLICATION FOR FINANCIAL ASSISTANCE

Please respond to all questions in this Application for Financial Assistance (the "Application") by, as appropriate: filling in blanks; checking the applicable term(s); attaching additional text (with appropriate notations, such as "see Schedule 2(A), etc.); or writing "N.A.", signifying "not applicable".

The following amounts are payable to the County of Chautauqua Industrial Development Agency (the "Agency") at the time this Application is submitted to the Agency: (i) a \$1,000 non-refundable application fee (the "Application Fee"); and (ii) a \$1,000 expense deposit for the Agency's Transaction/Bond Counsel fees and expenses (the "Counsel Fee Deposit"). The Application Fee will not be credited against any other fees or expenses which are or become payable to the Agency in connection with this Application or the project contemplated herein (the "Project"). In the event that the subject transaction does not close for any reason, the Agency may use all or any part of the Counsel Fee Deposit, to defray the cost of Transaction/Bond Counsel fees and expenses with respect to the Project. In the event that the subject transaction closes, the Counsel Fee Deposit shall be credited against the applicable expenses incurred by the Agency with respect to the Project.

 Please contact the CCIDA Main Office @ (716) 661-8900 with any questions relative to the application content and/or process.

#### PART II: PROJECT PART I: APPLICANT Name: SCINTA SOLAR LLC Address of proposed project facility: 7030 S. STOCKTON CASSADAGA ROAD, Address: 140 Foundry St, Baden, ON N3A 2P7 CASSADAGA, NEW YORK 14718 Tax Map Parcel Number(s): 216.00-1-9.1 Phone: +1 519.804.9163 City/Town/Village(s): TOWN OF STOCKTON School District(s): CASSADAGA VALLEY CENTRAL SCHOOL DISTRICT NY State Dept. of Labor Reg #: N/A Federal Employer ID #: 87-2679657 Current Legal Owner: MARIA E. SCINTA NAICS Code #: 221114 Contract to purchase (Yes or No): NO NAICS Sector: POWER GENERATION Date of purchase: N/A NAICS Industry: SOLAR Purchase price: \$ N/A Website: SATURNPOWER.COM Present use of the Project site: VACANT AGRICULTURAL LAND/MEADOW Nature of business (goods to be sold, manufactured, assembled or processed, services rendered): What are current real estate taxes on the Project site? Solar Power Generation Facility - Owner & Operator \$ 1,951.20 County/Town: City/Village: Contact Name: ADAM ROWLES \$ \$1,507.40 School: Are tax cert. proceedings currently pending with respect to the Project Title: PROJECT DEVELOPER Phone Number: 519-498-3261 real property? E-Mail: adam.rowles@saturnpower.com YES NO **Business Type:** ☐ Sole Proprietorship Proposed User(s)/Tenant(s) of the Facility ☐ General Partnership (Complete for each User/Tenant for additional User/Tenants of the ☐ Limited Partnership Company, use space at the end of this section) ✓ Limited Liability Company Company Name: ☐ Privately Held Corporation Address: ☐ Publicly Held Corporation City/State/Zip: ☐ Not-for-Profit Corporation Tax ID No.: State/Year of Incorporation/Organization: NY/2021 Contact Name: Qualified to do Business in New York Title: (Yes or No): Phone Number: E-Mail: Owners of 20% or more of Applicant: Name % of facility to be occupied by User/Tenant: SATURN POWER: 100% Relationship to the Applicant:

Doc #03-149460.5

OFFICERS O Name:	F APPLICANT Title:	Name	0% or more of C %	Ser/ Lenant: Corporate Title	:
DOUG WAGNER	CEO, SATURN POWER	, , , , , , , , , , , , , , , , , , ,			
		,			
n-n					
APPLICANT	S LEGAL COUNSEL:				
Address: 140 Fo	undry St. Baden, ON N3A2P7, CANADA N POWER INC.				
Phone: 1518.00	1.9163				
Fax:	ngaroo@salumpower.com				
D-Mail.	3-1-0-3-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-				
Evne of Propose	d Project (check all that apply):				
13 pc of 1 topose					
	New Construction of a Facility Square footage:		<u> </u>		<u> </u>
П	Addition to Existing Facility				
_	Square footage of existing fac-	ility:			
	Square footage of addition:				
<del></del> 1	Renovation of Existing Facility				
	Square footage of area renoval	ted:			
	Square footage of existing fac-	ility:			
П	Acquisition of Land/Building				
_	Acreage/square footage of lan	d:	<del></del>		
	Square footage of building:				
V	Acquisition of Furniture/Machinery/Eq				
	List principal items or categor EQUIPMENT TO INCLUDE SOLAR PANE		, INVERTERS, TRANSFI	ORMERS'	
	SWITCHGEAR, CABLING, WIRING, CO				
$\checkmark$	Other (specify): NEW CONSTRUCTION OF 5M	NW-AC SOLAR FARM,	APPROXIMATELY 26	ACRES, INCLUDING 23 ACRES IN	SIDE FENCE
	PLUS BUFFER WITHIN LEA	ASE AREA			
	the purpose of the proposed Project, the				hy the Agency's
				· -	L'On a servició
The project's purpose	is to generate clean, renewable solar energy to sell to the	e local community at a t	discounted rate under N	ational Gras. Community Distributed	1 Géuetanou
program. The Agenc	s financial assistance is regulred because in order to fina	ance the construction ar	nd operation of the syste	em there has to be a known periodic	
payment to taxing juri	adictions in line with the CCIDA's UTEP. Additionally, the eco	onomics are marginal end	ough that the sales tax as	nd mortgage recording abatements are	e required for profitability,
Please list Affil	iates/Parents/Subsidiary Entities to Appli	cant (attach orga	nization chart if r	necessary)	

# PART III. CAPITAL COSTS OF THE PROJECT

A. Provide an estimate of Project Costs of all items listed below:

	Item		Cost
1.	Land and/or Building Acquisition:		
2.	Building Demolition:		2205000
3.	Construction/Reconstruction/Renovation	:	877000
4.	Site Work:		
5.	Infrastructure Work:		4412000
6.	Furniture, Equipment, Machinery:		34000
7.	Architectural/Engineering Fees:		45000
8.	Applicant's Legal Fees:		170000
9.	Financial Fees:		
10.	Other Professional Fees:		
11.	Other Soft Costs (describe):		57000
12.	Other (describe):		
	Total Project Costs:		\$ 7800000
B.	Estimated Sources of Funds for Project C	Costs:	Source
i.	Tax-Exempt IDA Bonds:		
2.	Taxable IDA Bonds:		
3.	Conventional Mortgage Loans:		
4.	SBA or other Governmental Financing		
	Identify:		
5.	Other Public Sources (e.g., grants, tax cro	edits)-	
٥.	Identify:	ium,	
6.	Other Public Agency Loans:		<u>.</u>
7.	Other Private Loans:		7020000:
8.	Equity Investment:		7023000
•	(Excluding equity attributable to grants/ta	ex credits)	
	(	an oround)	780000
	Total Funding:		\$ 7800000
			Ψ 7000000.
	centage of the total project costs are		
funded/fir	nanced from public sector sources: 0	_%	
Requested	l Financial Assistance		
Tax-Exen	npt Bonds:	\$	
Taxable E		\$	
	Value of Sales Tax Benefit:	\$ 400000	<u></u>
	s amount of cost of goods and services		
	ibject to state and local sales and use taxes		
multiplied	1 bý [8.0%])		
Estimated	Value of Mortgage Tax Benefit:	<u>\$</u> 100000	
	cipal amount of mortgage loans	Turcingui.	
	tiplied by [1.25%])		

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C.

	Estimated CC	IDA PILOT P	roperty Tax Benefit:				
	Туре:						
	Term:						
	Schedule Requ	iested:					
	Deviation?	Yes	No				
	exem (if so	ption benefit	Project utilize a property to other than from the Agenc ibe requested type, term				
	Exist	ing Total Ann	ual Property Taxes on Lar	d and Building: \$			
			nal Property Taxes on comerm (without Agency finar				
	Other	(specify):					
amoun	nt of PILOT Ben	efit/Cost utili	lication by the Agency, the zing anticipated tax rates sdictions, and attach such	and assessed valuation	on, make an estim		
			transaction/bond docume investment as set forth in		enant by the Appli	cant to undertake	e and
D.	Status of Expe	enses					
	any of the above describe particula		d or incurred (including coate sheet.	ontracts of sale or purc	chase orders) as of	the date of this a	application? If
		YES		NO			
E.	Existing Opera	ations					
			enant(s) currently operate i ocation or abandonment o			erations, includi	ng whether the

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# **PART IV: COST-BENEFIT ANALYSIS**

Provide the current annual payroll in Chautauqua County. Then, estimate projected payroll in years 1, 2, and 3, after completion of Project.

	Present	Year 1	Year 2	Year 3
Full Time:	<b>\$</b> 0	\$ 50,000 (est.)	\$ 51,000 (est.)	\$ 52,020 (est.)
Part Time:	\$ 0	<u>\$</u>	\$	\$

If the Applicant presently operates in Chautauqua County, provide the current number of employees in the following occupations. Then, estimate the projected Full Time Equivalent ("FTE") employees as indicated following completion of the Project:

Current and	Present Jobs	Est. F	TEs Post-Con	npletion:	Est. # of County Residents, by yr. 3
Planned Occupations	Per Occupation	1 year	2 years	3 years	Residents, by yr. 3
Management		***************************************			
Professional	. ****************************				
Administrative					
Production	***************************************				<del>18 </del>
Supervisor					er-111111
Laborer					#11 - 1811 W 1 - 1811
Independent Contractor		1	1	1	1
Other (describe)	. <del></del>			· · · · · · · · · · · · · · · · · · ·	

List the average salaries or provide ranges of salaries for the following categories of jobs (on a full-time equivalency basis) projected to be retained/created in Chautauqua County because of the proposed Project:

Category of Jobs to be Retained/Created:	Average Salary or Range of Salary:	Average Fringe Benefits or Range of Fringe Benefits:
Management		
Professional		
Administrative		
Production		
Supervisor		
Laborer		
Independent Contractor <sup>1</sup>	\$50,000 to \$55,000 (est)	Proposed to include in base salary
Other		

Please indicate the number of temporary construction jobs anticipated to be created in connection with the acquisition, construction, and/or renovation of the Project: 31\_\_\_\_\_\_

Please note that the Agency may utilize the foregoing employment projections, among other things, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to retain the above number of jobs, types of occupations and amount of payroll with respect to the proposed project.

4NOTE: The Agency converts part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2). As used in this chart, this category includes employees of independent contractors.

	n New York)?	50 %	,			
Describe any m	unicipal revenues that will result from	n the Project (exclu	uding any PILOT payments):			
	ees associated with the issuance of ministerial permits and host community agreement.					
ees aaspolated with	the issuance of maintaining permission from committee	uniy aşıbanıdır.				
		AMALE CONTRACTOR OF THE PARTY O				
/Art cor source						
What is the esti	mated aggregate annual amount of g	oods and services to businesses locate	to be purchased by the Applicant for each year after completion d in Chautauqua County and the State:			
	Amount	% Sourced in Chautaugua Cou	% Sourced in State			
Year 1	\$ 50,000 (est.)	50% (planned)	50% (planned min:)			
Year 2	Y	50% (planned)	50% (planned min.)			
Year 3	*	50% (planned)	50% (planned min.)			
	if from the possibility of subscribing to the projects,		tly, as a result of undertaking the project:			
Electrical infrastructu	ire upgrades paid by developer, translates to lower	amount paid by local resid	dents.			
Recurring expenses	and taxes incurred related to ongoing Operating ar	id Maintenance of facility				
If applicable, h	as construction/reconstruction/renov	ation work on the I	Project begun? If YES, indicate the percentage of completion:			
1.	(a) Site clearance	YES 🗆	NO ☑ % complete			
		YES 🗆	NO 🗹 % complete			
	(n) Environmental Kementation					
	(b) Environmental Remediation		NO [7] % complete			
	(c) Foundation	YES □	NO 🖸% complete NO 🗗 % complete			
	(c) Foundation (d) Footings	YES □ YES □	NO 🔽% complete			
	<ul><li>(c) Foundation</li><li>(d) Footings</li><li>(e) Steel</li></ul>	YES □ YES □ YES □	NO 🗹% complete NO 🖸% complete			
	<ul><li>(c) Foundation</li><li>(d) Footings</li><li>(e) Steel</li><li>(f) Masonry</li></ul>	YES  YES  YES  YES  YES  YES	NO 🗗 % complete NO 🖸 % complete NO 🗗 % complete			
	<ul><li>(c) Foundation</li><li>(d) Footings</li><li>(e) Steel</li></ul>	YES □ YES □ YES □	NO 🖸 % complete NO 🖸 % complete			
	<ul><li>(c) Foundation</li><li>(d) Footings</li><li>(e) Steel</li><li>(f) Masonry</li><li>(g) Interior</li><li>(h) Other (describe below):</li></ul>	YES  YES  YES  YES  YES  YES  YES  YES	NO  % complete			
installation or	(c) Foundation (d) Footings (e) Steel (f) Masonry (g) Interior (h) Other (describe below): the above categories, what is the proequipping of the Project? Q4 2022	YES  YES  YES  YES  YES  YES  YES  YES	NO			
nstallation or e	(c) Foundation (d) Footings (e) Steel (f) Masonry (g) Interior (h) Other (describe below): the above categories, what is the proequipping of the Project? Q4 2022	YES  YES  YES  YES  YES  YES  YES  YES	NO			
nstallation or e	(c) Foundation (d) Footings (e) Steel (f) Masonry (g) Interior (h) Other (describe below): the above categories, what is the pro- equipping of the Project? Q4-2022	YES  YES  YES  YES  YES  YES  YES  YES	NO			
nstallation or Provide an esti	(c) Foundation (d) Footings (e) Steel (f) Masonry (g) Interior (h) Other (describe below): the above categories, what is the pro- equipping of the Project? Q4-2022	YES  YES  YES  YES  YES  YES  YES  YES	NO			
installation or o	(c) Foundation (d) Footings (e) Steel (f) Masonry (g) Interior (h) Other (describe below): the above categories, what is the pro- equipping of the Project? Q4-2022	YES  YES  YES  YES  YES  YES  YES  YES	NO			

What percentage of the Applicant's total dollar amount of production, sales or services (including production, sales or services rendered following completion of the Project) are made to customers outside the economic development region (i.e.,

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# **PART V: QUESTIONS**

Please answer the following questions. If the answer is "YES" to any of the section.	question, please provide details in the space provided at the end
I. Is the Project reasonably necessary to preserve the competitive position of the Applicant, or of a proposed user, occupant or tenant of the Project, in its industry?  YES NO NO	7. What percentage of the cost of the Project (including that portion of the cost to be financed from equity or sources other than Agency financing) will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project?
2. Is the Project reasonably necessary to discourage the Applicant, or a proposed user, occupant or tenant of the Project, from removing such plant or facility to a location outside of the State of New York?  YES NO	8. Is the Project likely to attract a significant number of visitors from outside the economic development region (i.e., Western New York) in which the Project is or will be located?  YES NO
3. Is there a likelihood that the proposed Project would not be undertaken by the Applicant but for the granting of the financial assistance by the Agency? (If yes, explain; if no, explain why the Agency should grant the financial assistance with respect to the proposed Project).  YES NO	9. Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonably accessible to the residents of the city, town or village within which the Project will be located, because of a lack of reasonably accessible retail trade facilities offering such goods or services?  YES NO
4. The Applicant certifies that the provisions of Section 862(1) of the General Municipal Law will not be violated if financial assistance is provided by the Agency for the proposed Project.  YES NO   NO   NO   NO   NO   NO   NO   NO	10. Will the Project be located in one of the following: (a) an area designated as an empire zone pursuant to Article 18-B of the General Municipal Law; or (b) a census tract or block
5. Is an environmental impact statement required by Article 8 of the N.Y. Environmental Conservation Law (i.e., the New York State Environmental Quality Review Act)? If "yes" please complete and attach to the Application.  YES NO ✓  ** Applicants should consult Exhibit B in order to determine which version of the New York State Environmental	numbering area (or census tract or block numbering area contiguous thereto) which, according to the most recent census data, has (i) a poverty rate of at least 20% for the year in which the data relates, or at least 20% of the households receiving public assistance, and (ii) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year to which the data relates?
Assessment Form must be submitted with this Application.  6. Will customers personally visit the Project site for "retail sales" of Goods and/or Services? "Retail Sales" means (i) sales by a registered vendor under Article 28 of the Tax Law	YES NO.
of the State primarily engaged in the retail sale of tangible personal property, as defined in section 1101(b)(4)(i) of the Tax Law of the State, or (ii) sales of a service to such customers.  Sales of Goods:  YES NO  NO	
** If the answer to both is "No" please continue to the next page; if the answer to either is "Yes" please answer the four (4) remaining questions.	

# CERTIFICATIONS AND ACKNOWLEDGMENTS OF THE APPLICANT

The undersigned, being duly sworn, deposes and says, under penalties of perjury, as follows: that I am the chief executive officer or other representative authorized to bind the Applicant named in the attached application for financial assistance ("Application") and that I hold the office specified below my signature at the end of this Certification and Agreement, that I am authorized and empowered to deliver this Certification and Agreement and the Application for and on behalf of the Applicant, that I am familiar with the contents of said Application (including all schedules, exhibits and attachments thereto), and that said contents are true, accurate and complete to the best of my knowledge and belief.

The grounds of my belief relative to all matters in the Application that are not based upon my own personal knowledge are based upon investigations I have made or have caused to be made concerning the subject matter of this Application, as well as upon information acquired in the course of my duties and from the books and records of the Applicant.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that the Applicant hereby releases the County of Chautauqua Industrial Development Agency, its members, officers, servants, attorneys, agents and employees (collectively, the "Agency") from, agrees that the Agency shall not be liable for and agrees to indemnify, defend (with counsel selected by the Agency) and hold the Agency harmless from and against any and all liability, damages, causes of actions, losses, costs or expenses incurred by the Agency in connection with: (A) examination and processing of, and action pursuant to or upon, the Application, regardless of whether or not the Application or the financial assistance requested therein are favorably acted upon by the Agency. (B) the acquisition, construction, reconstruction, installation and/or equipping of the Project by the Agency, and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, (i) all fees and expenses of the Agency's general counsel, bond counsel, economic development consultant, real property tax valuation consultant and other experts and consultants (if deemed necessary or advisable by the Agency), and (ii) all other expenses incurred by the Agency in defending any suits, actions or proceedings that may arise as a result of any of the foregoing. If, for any reason whatsoever, the Applicant fails to conclude or consummate necessary negotiations or fails within a reasonable or specified period of time to take reasonable, proper or requested action or withdraws, abandons, cancels, or neglects the Application or if the Applicant is unable to find buyers willing to purchase the total bond issue required or is unable to secure other third party financing or otherwise fails to conclude the Project, then upon presentation of an invoice by the Agency, its agents, attorneys or assigns, the Applicant shall pay to the Agency, its agents, attorneys or assigns, as the case may be, all fees and expenses reflected in any such invoice.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that each of the Agency's general counsel, bond counsel, economic development consultant, real property tax valuation consultant and other experts and consultants is an intended third-party beneficiary of this Certification and Agreement, and that each of them may (but shall not be obligated to) enforce the provisions of the immediately preceding paragraph, whether by lawsuit or otherwise, to collect the fees and expenses of such party or person incurred by the Agency (whether or not first paid by the Agency) with respect to the Application.

### FIRST:

The Applicant hereby certifies that, if financial assistance is provided by the Agency for the proposed project, no funds of the Agency (i) shall be used in connection with the Project for the purpose of preventing the establishment of an industrial or manufacturing plant or for the purpose of advertising or promotional materials which depict elected or appointed government officials in either print or electronic media, (ii) be given to any group or organization which is attempting to prevent the establishment of an industrial or manufacturing plant within the State

### SECOND

The Applicant hereby certifies that no member, manager, principal, officer or director of the Applicant or any affiliate thereof has any blood, marital or business relationship with any member of the Agency (or any member of the family of any member of the Agency).

# THIRD:

The Applicant hereby certifies that neither the Applicant nor any of its affiliates, nor any of their respective partners, members, shareholders or other equity owners (other than equity owners of publicly-traded companies), nor any of their respective employees, officers, directors, or representatives (i) is a person or entity with whom United States persons or entities are restricted from doing business under regulations of the Office of Foreign Asset Control (OFAC) of the Department of the Treasury, including those named on OFAC's Specially Designated and Blocked Persons List, or under any statute, executive order or other governmental action, or (ii) has engaged in any dealings or transactions or is otherwise associated with such persons or entities.

# FOURTH:

The Applicant hereby acknowledges that the Agency shall obtain and hereby authorizes the Agency to obtain credit reports and other financial background information and perform other due diligence on the Applicant and/or any other entity or individual related thereto, as the Agency may deem necessary to provide the requested financial assistance.

# FIFTH:

The Applicant hereby certifies, under penalty of perjury, that each owner, occupant or operator that would receive financial assistance with respect to the proposed Project is in substantial compliance with applicable federal, state and local tax, worker protection and environmental laws, rules and regulations.

# SIXTH:

The Applicant hereby acknowledges that the submission to the Agency of any knowingly false or knowingly misleading information may lead to the immediate termination of any financial assistance and the recapture from the Applicant of an amount equal to all or any part of any tax exemption claimed by reason of the Agency's involvement in the Project.

## SEVENTH:

The Applicant hereby certifies that, as of the date of this Application, the Applicant is in substantial compliance with all provisions of Article 18-A of the General Municipal Law, including, but not limited to, the provisions of Section 859-a and Section 862(1) thereof.

# EIGHTH:

Upon successful closing of the required bond issue or other form of financing or Agency assistance, the Applicant shall pay to the Agency an administrative fee set by the Agency (which amount is payable at closing) in accordance with the following schedule:

- (A) All Initial Transactions One-Hundred basis points (1.00%) of Total Project Costs
  - a. This fee applies to all Initial Transactions except for certain small solar or wind energy systems or farm waste energy systems under RPTL §487, for which the Agency collects no fee (other than Counsel fees).
- (B) Refunding/Assumptions/Modifications: Agency fee shall be determined on a case-by-case basis.

The Agency's bond counsel fees and expenses are payable at closing and are based on the work performed in connection with the Project.

The Agency's bond counsel's fees, general counsel fee and the administrative fees may be considered as a cost of the Project and included as part of any resultant financing, subject to compliance with applicable law.

Regardless of the success of this Application or whether the hoped-for Financial Assistance is realized, Applicant agrees to pay all costs in connection with any efforts by the Agency on behalf of the Applicant including any fees and expenses of the Agency's general counsel, bond counsel, and all applicable recording, filing or other related fees, taxes and charges upon receipt and review of the Application, securing necessary approvals, closing the necessary transaction, and/or terminating any transaction entered into by the Applicant and the Agency.

#### NINTH:

The Applicant authorizes the Agency to make inquiry of the United States Environmental Protection Agency, the New York State Department of Environmental Conservation or any other appropriate federal, state or local governmental agency or authority as to whether the Project site or any property adjacent to or within the immediate vicinity of the Project site is or has been identified as a site at which hazardous substances are being or have been used, stored, treated, generated, transported, processed, handled, produced, released or disposed of. The Applicant will be required to secure the written consent of the owner of the Project site to such inquiries (if the Applicant is not the owner), upon request of the Agency.

I further acknowledge and agree on behalf of the Applicant that, in the event the Agency shall have used all of its available tax-exempt bond financing allocation from the State of New York, if applicable, and shall accordingly be unable to obtain an additional allocation for the benefit of the Applicant, the Agency shall have no liability or responsibility as a result of the inability of the Agency to issue and deliver tax-exempt bonds for the benefit of the Applicant.

> Title: CEO

Subscribed and affirmed to me this ,2022 day of June

Notary Public

thy commission

not expire.

The Agency's acceptance of this Applicand an included and a constitute a commitment on the part of the Agency to undertake the proposed Project, to grant any financial assistance with respect to the proposed Project, or to enter into any negotiations with respect to the proposed Project.

Information provided herein may be subject to disclosure under the New York Freedom of Information Law (New York Public Officers Law § 84 et seq.) ("FOIL"). If the Applicant believes that a portion of the material submitted with this Application is protected from disclosure under FOIL, the Applicant should mark the applicable section(s) or page(s) as "confidential" and state the applicable exception to disclosure under FOIL.

DATE

Town/County Parcel(s)

School

A Figure   Colors	Cotilin Dower						
Very Editional Notes and ST-800 NA         County Table \$1.000         (Coar) Table Place (Table Place (Tabl	MM AC				7-20-3702		
A	MW AC	4					
Coal Tax Raine   No.	A. PILOT Estimate Table M	/orksheet					
Strand And   Section	Dollar Value of New Construction and Renovation Costs	Estimated Nev Improvements Subject to IDA	County Tax Rate/\$1,000	Local Tax Rate (Town/City/Village)/\$1,000	School Tax Rate/\$1,000		
Fig. 17	\$7,800,0			5.192602			
rotation         % Payment         PHLOT Amount         FILT SET STORED         Estimated Net Exemption           NA         \$17,500         \$17,500         \$20,000         \$22,000           NA         \$18,507         \$50,000         \$31,733           NA         \$18,507         \$50,000         \$32,468           NA         \$20,000         \$32,488           NA         \$22,504         \$50,000         \$32,489           NA         \$22,504         \$50,000         \$32,489           NA         \$22				Toy Daymont without			
NA	PILOT Year	% Payment		run Tax Payment without PILOT	Estimated Net Exemption		
NA	L	N/A	\$17,500	\$50,000			
NA	2	N/A	\$17,850	\$50,000	\$32,150		
NA	8	N/A	\$18,207	\$50,000			
NA   \$18,944   \$56,000   \$31,057	4	N/A	\$18,571	\$50,000			
NA   \$19,321   \$50,000   \$39,070	S	N/A	\$18,943				
NA         \$19,708         \$50,000         \$30,222           NA         \$20,102         \$50,000         \$224,686           NA         \$20,134         \$50,000         \$224,686           NA         \$20,134         \$50,000         \$224,686           NA         \$21,736         \$50,000         \$228,686           NA         \$22,136         \$50,000         \$228,686           NA         \$22,136         \$50,000         \$228,686           NA         \$22,136         \$50,000         \$228,986           NA         \$22,136         \$50,000         \$228,947           NA         \$22,634         \$50,000         \$228,947           NA         \$22,634         \$50,000         \$228,947           NA         \$22,634         \$50,000         \$228,946           NA         \$22,634         \$50,000         \$228,946           NA         \$22,634         \$50,000         \$22,946           NA         \$22,644         \$50,000         \$22,946           NA         \$22,644         \$50,000         \$22,946           NA         \$25,644         \$50,000         \$22,946           Estmated Sales Tax exemption for facility construction         \$	9	N/A	\$19,321	\$50,000			
NA         \$20,102         \$50,000         \$22,986           NA         \$20,504         \$50,000         \$229,486           NA         \$21,732         \$50,000         \$229,686           NA         \$21,732         \$50,000         \$229,686           NA         \$21,732         \$50,000         \$228,686           NA         \$22,734         \$50,000         \$228,647           NA         \$22,734         \$50,000         \$228,476           NA         \$22,659         \$50,000         \$228,476           NA         \$24,024         \$50,000         \$228,476           NA         \$24,024         \$50,000         \$228,476           NA         \$24,024         \$50,000         \$228,476           NA         \$24,024         \$50,000         \$228,476           NA         \$27,569         \$50,000         \$228,476           NA         \$27,569         \$50,000         \$228,476           NA         \$27,569         \$50,000         \$228,476           Estimated Sales Tax exemption for fatures and equipment         \$50,000         \$228,476           Estimated value of Mortage Recording Tax exemption         \$400,000         \$228,476           Estimated value o	7	N/A	\$19,708				
NA         \$20,504         \$60,000         \$228,496           NA         \$20,914         \$50,000         \$228,686           NA         \$21,729         \$50,000         \$228,686           NA         \$27,132         \$50,000         \$228,686           NA         \$22,153         \$50,000         \$228,686           NA         \$22,163         \$50,000         \$228,686           NA         \$22,639         \$50,000         \$228,686           NA         \$22,639         \$50,000         \$228,686           NA         \$22,634         \$50,000         \$228,976           NA         \$22,634         \$50,000         \$228,976           NA         \$22,634         \$50,000         \$228,486           NA         \$22,634         \$50,000         \$228,486           NA         \$27,536         \$50,000         \$22,486           NA         \$22,634         \$50,000         \$22,486           NA         \$22,636         \$50,000         \$22,486           Estimated Sales Tax exemption: fixtures and equipment         \$1,250,000         \$22,486           Estimated Value of Mortgage Recording Tax exemption:         \$1,250,000         \$1,250,000         \$22,466	8	N/A	\$20,102				
NA         \$20,914         \$50,000         \$23,068           NA         \$21,732         \$50,000         \$23,688           NA         \$22,144         \$50,000         \$22,688           NA         \$22,144         \$50,000         \$27,782           NA         \$22,638         \$50,000         \$27,782           NA         \$22,638         \$50,000         \$25,647           NA         \$22,634         \$50,000         \$25,647           NA         \$22,634         \$50,000         \$25,647           NA         \$22,634         \$50,000         \$25,647           NA         \$22,604         \$50,000         \$25,466           NA         \$22,604         \$50,000         \$22,466           NA         \$27,644         \$50,000         \$22,466           NA         \$27,644         \$50,000         \$22,466           NA         \$27,566         \$50,000         \$22,466           NA         \$27,566         \$50,000         \$23,476           NA         \$27,566         \$50,000         \$23,476           Restinated Sales Tax exemption for faculty construction         \$26,000         \$23,476           Estimated Value of Mortgage Recording Tax exemption	6	N/A	\$20,504				
NA   \$21,322   \$50,000   \$228,668	10	N/A	\$20,914				
NA   \$22,756   \$50,000   \$27,824   \$50,000   \$27,805   \$27,736	11	N/A	\$21,332				
NA         \$22,194         \$50,000         \$27,805           NA         \$23,653         \$50,000         \$27,805           NA         \$23,623         \$50,000         \$28,605           NA         \$23,623         \$50,000         \$26,407           NA         \$24,024         \$50,000         \$25,876           NA         \$24,024         \$50,000         \$25,876           NA         \$24,934         \$50,000         \$25,496           NA         \$24,934         \$50,000         \$25,496           NA         \$24,934         \$50,000         \$25,496           NA         \$25,624         \$50,000         \$22,346           NA         \$25,634         \$50,000         \$22,346           NA         \$27,536         \$50,000         \$22,345           NA         \$27,536         \$50,000         \$22,346           Semplion for facility construction         \$31,250,000         \$22,345           Estimated Sales Tax exemption:         \$560,530         \$1,250,000         \$25,404           Estimated Value of Morigage Recording Tax exemption:         \$160,000         \$100,000           Estimated Value of Morigage Recording Tax exemption:         \$100,000	12	N/A	\$21,759				
NA         \$22.681         \$50,000         \$27.362           NA         \$23.691         \$50,000         \$26,690           NA         \$23.691         \$50,000         \$26,47           NA         \$24,024         \$50,000         \$25,696           NA         \$24,504         \$50,000         \$25,696           NA         \$24,504         \$50,000         \$25,696           NA         \$25,494         \$50,000         \$25,696           NA         \$25,694         \$50,000         \$25,696           NA         \$27,652         \$50,000         \$25,696           NA         \$27,652         \$50,000         \$22,345           NA         \$27,652         \$50,000         \$22,345           NA         \$27,656         \$50,000         \$22,345           NA         \$27,656         \$50,000         \$22,345           Sepondo         \$25,445         \$50,000         \$22,445           Sepondo         \$25,445         \$50,000         \$22,445           Sepondo         \$25,445         \$50,000         \$22,645           Sepondo         \$25,445         \$25,445         \$25,445           Sepondo         \$25,445         \$25,445	13	N/A	\$22,194				
NA         \$23.091         \$56,000         \$26,909           NA         \$23,653         \$50,000         \$26,906         \$26,906           NA         \$24,504         \$50,000         \$25,966         \$25,966           NA         \$24,504         \$50,000         \$25,966         \$25,406 <td>14</td> <td>N/A</td> <td>\$22,638</td> <td></td> <td></td> <td></td> <td></td>	14	N/A	\$22,638				
NA         \$23,553         \$60,000         \$26,477           NA         \$24,624         \$60,000         \$25,496           NA         \$24,934         \$60,000         \$25,606           NA         \$24,934         \$60,000         \$25,606           NA         \$25,434         \$60,000         \$23,506           NA         \$26,004         \$20,000         \$23,506           NA         \$27,056         \$50,000         \$22,346           NA         \$27,056         \$50,000         \$22,404           NA         \$27,056         \$50,000         \$22,404           NA         \$27,056         \$50,000         \$22,404           NA         \$27,056         \$50,000         \$22,404           Estimated Sales Tax exemption for facility construction         \$400,000         \$689,470           Estimated Sales Tax exemption of Sales Tax exemption:         *1,250,000         \$689,470           Estimated value of Mortgage Recording Tax exemption:         *1,250,000         \$689,470           Estimated value of Mortgage Recording Tax exemption:         *1,250,000         \$689,470           Estimated value of Mortgage Recording Tax exemption:         *1,250,000         *2,250,000	15	N/A	\$23,091				
NA   \$24,024 \$60,000 \$25,976   \$25,976   \$25,976   \$25,976   \$25,976   \$25,976   \$25,976   \$25,976   \$25,000   \$25	16	A/N	\$23,553				
NA MA         \$24,504         \$50,000         \$25,496           NA MA         \$24,994         \$50,000         \$25,496           NA MA         \$25,604         \$50,000         \$23,996           NA MA         \$25,604         \$50,000         \$23,996           NA MA         \$27,556         \$50,000         \$23,946           NA MA         \$27,506         \$50,000         \$23,945           Simated Sales Tax exemption for facility construction         \$56,50         \$21,862           Estimated Sales Tax exemption for facility construction         \$400,000         \$689,470           Estimated Sales Tax exemption for facility construction         \$400,000         \$689,470           Estimated Value of Mortgage Recording Tax exemption         \$400,000         \$100,000           Estimated value of Mortgage Recording Tax exemption         \$100,000         \$100,000	17	A/N	\$24,024				
NA   \$22,994   \$50,000   \$25,006	18	N/A	\$24,504				
NIA   \$25,494   \$60,000   \$24,506   \$24,506   \$22,506   \$22,506   \$23,506   \$23,506   \$23,996   \$23,996   \$22,046   \$20,000   \$23,996   \$23,996   \$22,046   \$20,000   \$23,996   \$22,946   \$20,000   \$23,946   \$22,046	19	N/A	\$24,994				
NIA   \$26,000   \$23,996	20	N/A	\$25,494				-
NIA         \$26,524         \$60,000         \$23,476           NIA         \$27,596         \$50,000         \$22,945           NIA         \$27,596         \$50,000         \$22,404           NIA         \$28,148         \$50,000         \$22,404           ST, 550,000         \$1,250,000         \$21,852           Standed Manation for facility construction         \$400,000         \$689,470           Estimated Sales Tax exemption for fixtures and equipment         \$400,000         \$689,470           Estimated Auration of Sales Tax exemption:         \$400,000         \$100,000           Estimated Value of Mortgage Recording Tax exemption:         \$100,000         \$100,000	21	N/A	\$26,004	000'05\$			
NIA   \$27,056   \$60,000   \$22,946	22	N/A	\$26,524		\$23,476		
NIA         \$27,596         \$50,000         \$22,404           NIA         \$28,148         \$50,000         \$22,404           \$1,250,000         \$1,850         \$1,850         \$1,850           • Tax Exemption Benefit         Estimated Sales Tax exemption for fixtures and equipment         combined with construction         \$400,000         \$22,404           Estimated duration of Sales Tax exemption:         combined with construction         \$400,000         \$689,470           Estimated duration of Sales Tax exemption:         remption for fixtures and equipment         remption for fixtures and equipment         \$100,000         \$100,000	23	N/A	\$27,055		\$22,945		
N/A         \$28,448         \$50,000         \$21,852           Stax Exemption Benefit         Estimated Sales Tax exemption for facility construction         combined with construction         \$400,000         \$21,852           Estimated Sales Tax exemption for fixtures and equipment         combined with construction         combined with construction         Estimated duration of Sales Tax exemption:         18 months         Estimated Start Date           Estimated duration of Sales Tax exemption:         Estimated value of Mortgage Recording Tax exemption         \$100,000         \$100,000	24	N/A	\$27,596				
Estimated Sales Tax exemption for facility construction   Estimated Sales Tax exemption:   Estimated duration of Sales Tax exemption:   Estimated duration of Sales Tax exemption:   18 months   Estimated Start Date	25	N/A	\$28,148				
tes Tax exemption for facility construction  es Tax exemption for fixtures and equipment combined with construction attorn of Sales Tax exemption:  18 months Estimated Start Date to Mortgage Recording Tax exemption \$100,000	TOTAL		\$560,530	\$1,250,000	\$689,470		
es Tax exemption for facility construction es Tax exemption for fixtures and equipment ation of Sales Tax exemption:  18 months Estimated Start Date  18 months  18 months  18 months  19 months  19 months  100,000	L						
tes Tax exemption for fixtures and equipment combined with construction ation of Sales Tax exemption:  18 months Estimated Start Date  18 months Estimated Start Date  19 months Estimated Start Date	D. Sales Tax Exemption ben		for facility construction	\$400,000			
ration of Sales Tax exemption:  18 months   Estimated Start Date    18 months   Estimated Start Date    19 months   Estimated Start Date    19 months   Estimated Start Date    10 of Mortgage Recording Tax exemption   \$100,000    11							
ration of Sales Tax exemption:  18 months Estimated Start Date  18 months Estimated Start Date  19 months Estimated Start Date		Estimated Sales Tax exemption	for fixtures and equipment	combined with construction			
ue of Mortgage Recording Tax exemption \$100,000 N/A		Estimated duration of Sales Tax	( exemption:	18 months		4Q2022	
ue of Mortgage Recording Tax exemption N/A							
Estimated value of Mortgage Recording Tax exemption N/A	C. Mortgage Recording tax E	Exemption Benefit					_
		Estimated value of Mortgage Re	ecording Tax exemption	\$100,000			
	D. Other Benefits	N/A					

### Exhibit B

# State Environmental Quality Review Act Compliance Checklist

The County of Chautauqua Industrial Development Agency ("CCIDA"), pursuant to the State Environmental Quality Review Act ("SEQRA"), must evaluate the environmental impacts of a project before deciding whether to undertake the project. The below checklist is intended to aid Applicants in determining which version of NYSDEC's Environmental Assessment Form ("EAF"), available on NYSDEC's website, to submit as a part of a complete application package to the CCIDA.

If one or more of the below items applies to the project, then a Full EAF must be prepared for submission. If none of the below items apply, then a Short EAF may be submitted. Please note that the below list is not exhaustive, and Applicants who have completed a short EAF may be required to fill out a Full EAF upon review of the project information by the CCIDA. Applicants should consult with their engineers and consultants to aid them in preparing the EAF.

es th	e project inv	olve:					
Ø		ther than the construction of residential fa				exceed any of the following thresholds:	
		ct or action that involves the physical aiter					
	a proje	ct or action that would use ground or surfa	ce wa	iter in exc	cess of	2,000,000 gallons per day?	
	parking for 500 vehicles?						
		ty with more than 100,000 square feet of g					
	the expansi	on of existing nonresidential facilities tha	t mee	et or exce	ed any	of the following thresholds:	
	□ a proje	et or action that involves the physical alter	ation	of 5 acre	es?		
	— a proje	ect or action that would use ground or sur	face v	water in	excess (	of 1,000,000 gallons per day?	
	parkin	g for 250 vehicles?					
		ty with more than 50,000 square feet of gr	oss fl	oor area	?		
		hich meet at least one of the criteria in bo	oth C	olumns.	A and E	B below:	
		ımn A.	0	Column			
		occurring wholly or partially within		ব	activiti	es, other than the construction of	
		an agricultural district certified by		_	residen	tial facilities, that meet or exceed	
		Agriculture and Markets?			any of	the following thresholds:	
	Ė	occurring wholly or partially within,			IZI	a project or action that involves the	
	<b>-</b>	or substantially contiguous to, any				physical alteration of 2.5 acres?	
		historic building, structure, facility,			П.	a project or action that would use	
		site or district or prehistoric site that				ground or surface water in excess	
		is listed on the State or National				of 500,000 gallons per day?	
		Register of Historic Places, or has			П	11. 7. 705 111.0	
		been determined by the				a facility with more than 25,000	
		Commissioner of the Office of			Ц	square feet of gross floor area?	
		Parks, Recreation and Historic		_	41:	- · · · · · · · · · · · · · · · · · · ·	
		Preservation to be eligible for				pansion of existing nonresidential	
		listing?				ies that meet or exceed any of the	
	_	occurring wholly or partially within				ving thresholds:	
	Ц					a project or action that involves the	
		or substantially contiguous to any				physical alteration of 1.25 acres?	
		publicly owned or operated parkland, recreation area or				a project or action that would use	
		•				ground or surface water in excess	
		designated open space, including				of 250,000 gallons per day?	
		any site on the Register of National				parking for 63 vehicles?	
		Natural Landmarks?				a facility with more than 12,500	
						square feet of gross floor area?	