PUBLIC HEARING

ZOOM MEETING

9:30 AM

Sheridan CSG 1, LLC & Sheridan CSG 2, LLC

Attendance:

Rosie Strandburg, CCIDA Executive Assistant

Milan Tyler, Phillips Lytle

James Bedrin, Dimension Renewable Energy

MR. TYLER: Good morning. My name is Milan Tyler. I am an attorney with the law firm of Phillips Lytle LLP acting as counsel to the County of Chautauqua Industrial Development Agency (the "Agency") and I have been authorized to hold a public hearing. Today is June 17, 2021 and the time is now 9:30 a.m. This is a public hearing pursuant to Section 859-a of the New York General Municipal Law, as amended (the "Act"), and is being held from the offices of the Agency, 201 West Third Street, Suite 115, City of Jamestown, County of Chautauqua, New York. Because of the restrictions on meetings and gatherings in effect pursuant to Executive Orders issued by the Governor of the State of New York as a result of the COVID-19 pandemic, this public hearing is being held via Zoom meeting and telephone conference call rather than a public hearing open for the public to attend in person.

The Agency has received an application for financial assistance in connection with the following matter:

SHERIDAN CSG 1 LLC, a limited liability company duly organized and existing under the laws of the State of New York (the "Applicant"), presented an application for financial assistance (the "Application") to the Agency, which Application requested that the Agency consider undertaking a project (the "Project") consisting of the following: (A)(1) the acquisition of an interest in a parcel of land located at 3323 Werle Road, Town of Sheridan, Chautauqua County, New York (collectively, the "Land"), (2) the acquisition, construction, installation, and equipping on an approximately 45 acre portion of the Land of: (i) solar photovoltaic modules mounted on a racking system supported by driven posts, (ii) switchboards, inverters and transformers, (iii) underground and overhead electrical lines and poles, (iv) fencing, (v) a concrete pad, and (vi) a system of access roads, landscaping and related improvements to the Land (collectively, the "Improvements"), and (3) the acquisition and installation of certain machinery and equipment necessary for the completion thereof (the "Equipment" and together with the Land and the Improvements, collectively, the "Project Facility"), all of the foregoing for use by the Applicant and/or its affiliates as a solar-powered electrical generation facility consisting of a 4.125MW A/C array; (B) the granting of certain "financial assistance" (within the meaning of Section 854(14) of the General Municipal Law) with respect to the foregoing; and (C) the lease (with an obligation to purchase), license or sale of the Project Facility to the Applicant or such other entity(ies) as may be designated by the Applicant and agreed upon by the Agency..

The Project Facility would be initially owned, operated and/or managed by the Applicant (or such other designated entity(ies)).

The Applicant (or such other designated entity(ies)) would receive financial assistance from the Agency in the form of potential exemptions or partial exemptions from real property taxes and sales and use taxes (collectively, the "Financial Assistance").

Notice of this public hearing was published in *The Observer* on June 2, 2021 and provided to the Chief Executive Officer of each affected tax jurisdiction within which the Project Facility is or will be located by letter dated June 1, 2021.

The purpose of this public hearing is to provide an opportunity for all interested parties to present their views, both orally and in writing, with respect to the granting of the Financial Assistance contemplated by the Agency or the location or nature of the Project. The notice of this public hearing stated that members of the public may view or listen to this public hearing and provide their comments during the public hearing by logging into the Zoom meeting and/or using the dial-in information set forth in the notice of this public hearing. As set forth in the notice of this public hearing, comments may also be submitted to the Agency in writing or electronically at the following email address: strandburgr@chqgov.com.

Subject to applicable law, copies of the Application, including an analysis of the costs and benefits of the Project, are available for review by the public online at www.ccida.com.

This public hearing is being streamed on the Agency's website in real-time and a video recording of this public hearing is being made and will be posted on the Agency's website, all in accordance with Section 857 of the New York General Municipal Law, as amended. In addition, a transcript or summary of this hearing will be made and posted on the Agency's website and such transcript or summary of all comments received by the

Agency shall be provided to the Agency's members. Comments received in writing will

be also be included in the transcript and any summary of this public hearing.

If any member of the public wishes to make comments via the Zoom meeting or

the conference call, I would ask that such person identify themselves and provide their

address. I request the patience and cooperation of all participants in allowing each person

to finish their comments before anyone else identifies themselves and begins speaking.

Is there anyone wishing to be heard with respect to the Project or the Financial

Assistance?

James Bedrin: This is for both Sheridan CSG 1 and CSG 2 correct?

Milan Tyler: This is for the first project, and we will do the second after this.

James Bedrin: Ok, that makes sense.

MR. TYLER: It is now 9:36 a.m. Let the record show that, other than comments

submitted in writing, no other members of the public have indicated a desire to comment with

respect to the Project or the Financial Assistance. I therefore call this hearing to a close.

(TIME NOTED: 9:36 a.m.)

MR. TYLER: Good morning. My name is Milan Tyler. I am an attorney with the law firm of Phillips Lytle LLP acting as counsel to the County of Chautauqua Industrial Development Agency (the "Agency") and I have been authorized to hold a public hearing. Today is June 17, 2021 and the time is now 9:37 a.m. This is a public hearing pursuant to Section 859-a of the New York General Municipal Law, as amended (the "Act"), and is being held from the offices of the Agency, 201 West Third Street, Suite 115, City of Jamestown, County of Chautauqua, New York. Because of the restrictions on meetings and gatherings in effect pursuant to Executive Orders issued by the Governor of the State of New York as a result of the COVID-19 pandemic, this public hearing is being held via Zoom meeting and telephone conference call rather than a public hearing open for the public to attend in person.

The Agency has received an application for financial assistance in connection with the following matter:

SHERIDAN CSG 2 LLC, a limited liability company duly organized and existing under the laws of the State of New York (the "Applicant"), presented an application for financial assistance (the "Application") to the Agency, which Application requested that the Agency consider undertaking a project (the "Project") consisting of the following: (A)(1) the acquisition of an interest in a parcel of land located at 3323 Werle Road, Town of Sheridan, Chautauqua County, New York (collectively, the "Land"), (2) the acquisition, construction, installation, and equipping on an approximately 44 acre portion of the Land of: (i) solar photovoltaic modules mounted on a racking system supported by driven posts, (ii) switchboards, inverters and transformers, (iii) underground and overhead electrical lines and poles, (iv) fencing, (v) a concrete pad, and (vi) a system of access roads, landscaping and related improvements to the Land (collectively, the "Improvements"), and (3) the acquisition and installation of certain machinery and equipment necessary for the completion thereof (the "Equipment" and together with the Land and the Improvements, collectively, the "Project Facility"), all of the foregoing for use by the Applicant and/or its affiliates as a solar-powered electrical generation facility consisting of a 4.125MW A/C array; (B) the granting of certain "financial assistance" (within the meaning of Section 854(14) of the General Municipal Law) with respect to the foregoing; and (C) the lease (with an obligation to purchase), license or sale of the Project Facility to the Applicant or such other entity(ies) as may be designated by the Applicant and agreed upon by the Agency..

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Agency shall be provided to the Agency's members. Comments received in writing will be also be included in the transcript and any summary of this public hearing.

If any member of the public wishes to make comments via the Zoom meeting or the conference call, I would ask that such person identify themselves and provide their address. I request the patience and cooperation of all participants in allowing each person to finish their comments before anyone else identifies themselves and begins speaking.

Is there anyone wishing to be heard with respect to the Project or the Financial Assistance?

MR. TYLER: It is now 9:41 a.m. Let the record show that, other than comments submitted in writing, no members of the public have indicated a desire to comment with respect to the Project or the Financial Assistance. I therefore call this hearing to a close.

(TIME NOTED: 9:41 a.m.)